

Childcare Sufficiency

May 2024



Supply and Demand Analysis - EY Entitlements

April 2024

0 places needed

+0%

September 2024

43 places needed

+3%

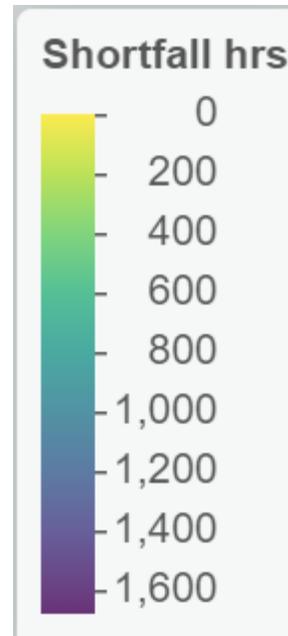
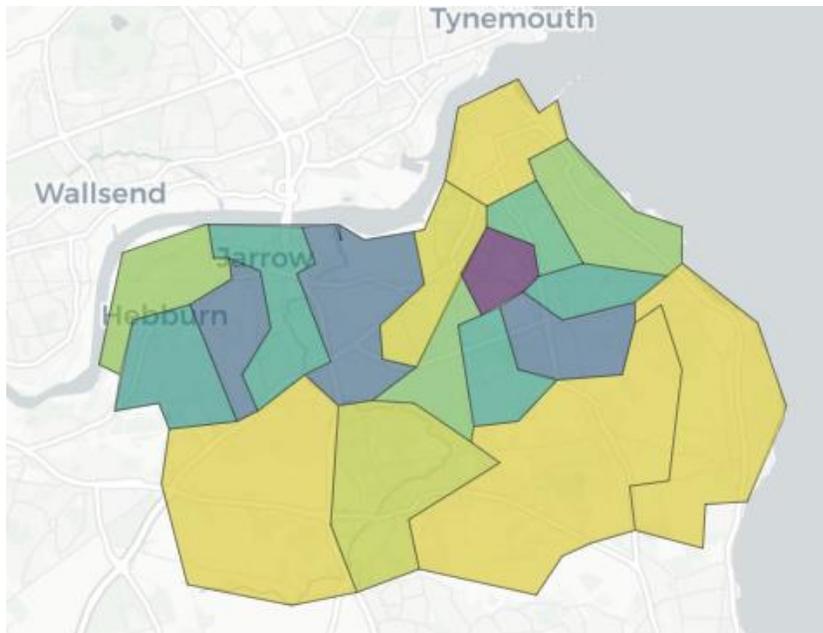
September 2025

241 places needed

+15%



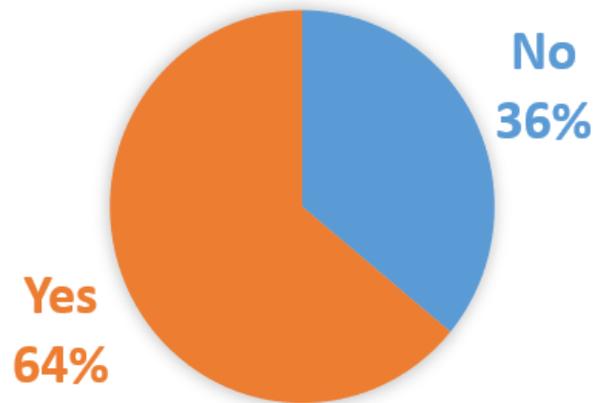
Supply and Demand Analysis - EY Entitlements cont'd



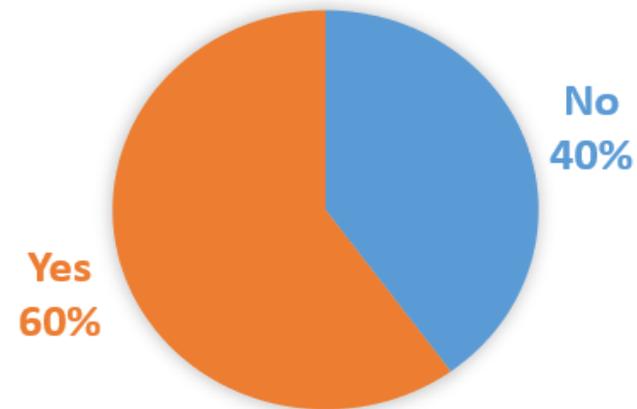
Ward Code	Ward Name	Shortfall hours
E05001150	West Park	1,669
E05001140	Cleadon Park	1,140
E05001146	Monkton	1,129
E05001136	Bede	1,123
E05001144	Hebburn South	740
E05001142	Harton	680
E05001147	Primrose	676
E05001152	Whiteleas	661
E05001149	Westoe	508
E05001137	Biddick and All Saints	348
E05001145	Horsley Hill	295
E05001143	Hebburn North	264
E05001138	Boldon Colliery	119
E05001148	Simonside and Rekendyke	66
E05001135	Beacon and Bents	2
E05001139	Cleadon and East Boldon	0
E05001141	Fellgate and Hedworth	0
E05001151	Whitburn and Marsden	0

EY Provider Survey Results - November 2023

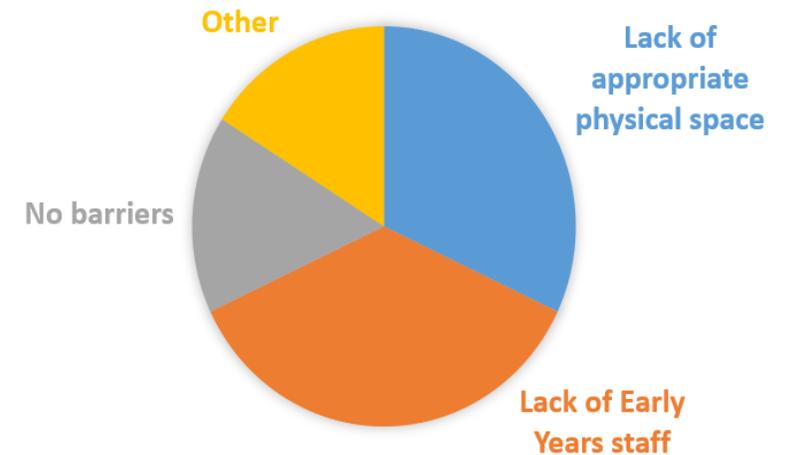
Will you be able to provide sufficient number of places for children with SEND?



Will you be able to provide sufficient number of places for disadvantaged 2 year olds?



What are the main barriers faced?



Supply and Demand Analysis - Wraparound

- There are 45 primary schools in South Tyneside. School census data from 2023 showed us the following:

On site summary	Count of School
Full wraparound (8-6)	2
No on-site wraparound	7
Provides some wraparound but not 8am to 6pm	36
Grand Total	45

- 500 - 750 places required based on:
 - 20 places for schools not currently offering before and after school childcare
 - 10 additional places for those offering before and after school care but not the full 8-6 wraparound
- Our assessment(s) indicates that demand exceeds supply moderately



Wraparound Survey Results - March 24

